

**Title:** CAT Compliance Update  
**Date:** Thursday 11 July 2024  
**Time:** 11.00 – 12.00 online via Zoom  
**Speaker:** Siobhán O'Moore, *Forvis Mazars*

**Programme:**

Time	Topic	Speaker
11.00 – 11.50	CAT Compliance issues for CTAs <ul style="list-style-type: none"><li>• Back to basics</li><li>• Filing obligations</li><li>• Changes to FA (No.2) 2023<ul style="list-style-type: none"><li>• Loan from close relatives</li><li>• Changes to agricultural relief and business relief clawback provisions</li></ul></li></ul>	Siobhán O'Moore, <i>Forvis Mazars</i>
11.50 – 12.00	Q&A and Closing Remarks	Siobhán O'Moore, <i>Forvis Mazars</i>

**Speaker:**

**Siobhán O'Moore** is a Director in the Private Client Tax Division of Forvis Mazars in Ireland. She specialises in helping individuals with their personal tax and succession planning needs and has provided tailored tax advice in these areas for over 25 years. Siobhán has extensive knowledge in these areas and enjoys getting to know her clients and becoming a trusted advisor to them. Prior to joining Forvis Mazars, Siobhán worked in a "Big 4" accountancy firm where she specialised in providing a wide range of personal tax services to a variety of high net worth individuals. She is a qualified AITI Chartered Tax Adviser (CTA), MIATI Accounting Technicians Ireland, TEP Trust and Estate Practitioner as well as being a committee member of STEP Ireland.