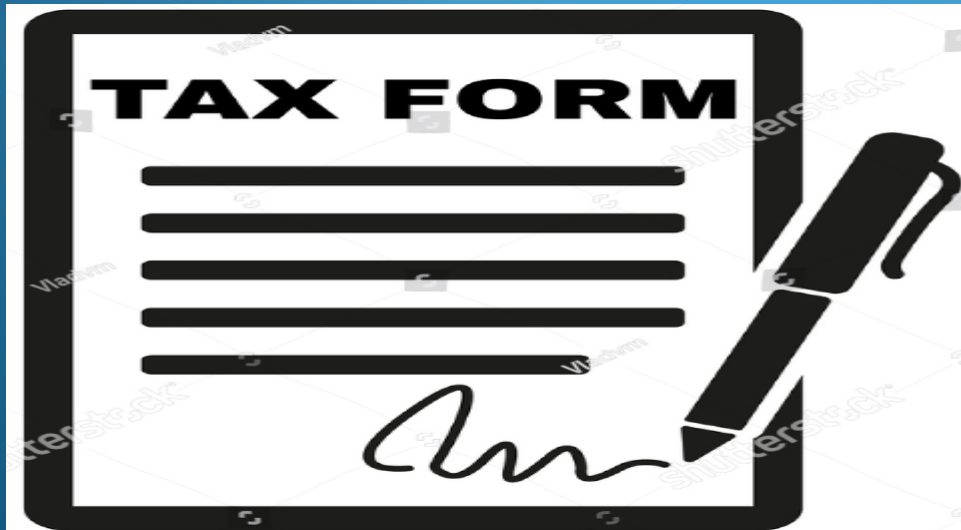


P&F/ROS update

19-6-19



Updates

- CT1 2019 – 1.4k filed (73.8k CT1 2018 filed)
 - CT change of accounting period
 - TDM being finalised
- Form 11 2018 (72k filed +12% YTD).
 - CGT payments prefilled
 - Claiming married credit – have to use correct spouse PPS number
 - Useful information – 19 videos on website (some being updated for 2018 references)
 - TDM being finalised.
- myAccount/PAYE
 - Unemployment repayments
 - View payroll detail
- ROS certificate renewals

CT change of accounting period (1)

CT1 Period Select

ACME 5-

Step 1:

To begin filing select your account period below and click Next



Please select your account period

01/05/2017 - 30/04/2018
01/05/2018 - 30/04/2019

The periods shown are for:

- Periods where a form CT1 has already been submitted and the period is available for amendment through ROS, or
- Periods where a form CT1 is expected.

If wish to file a return for a period different to that shown, select the period from the drop-down list in which your accounting period ends. You will be able to amend the start and end date in the Form CT1.

The Form CT1 you submit will be for the period you enter in the form and not the period selected here, if different.

You cannot amend the start and end date for a return already submitted.

Click on the Next button to proceed to the next step

Next

Click on the Back button to return to the previous step

Back

CT change of accounting period (2)

The screenshot shows the Revenue online portal interface. At the top, there is a navigation bar with the Revenue logo and four menu items: AGENT SERVICES, CLIENT SERVICES, CLIENT REVENUE RECORD, and WORK IN PROGRESS. Below the navigation bar, the page title is "Ct1 Return - 2019" and the user identifier is "ACME 5 -". A "Warning Messages" banner is displayed, containing a warning about the accounting period. On the left side, there is a vertical menu with various sections, including "Deductions, Reliefs & Credits" which is highlighted in orange. At the bottom right, there is an "OK" button. The footer contains links for ROS Help, Exit, Accessibility, Terms & Conditions, Privacy Policy, Certificate Policy Statement, Certification Practice Statement, and Eolas as Gaelige.

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AGENT SERVICES CLIENT SERVICES CLIENT REVENUE RECORD WORK IN PROGRESS

Ct1 Return - 2019 ACME 5 -

Warning Messages

Warning Messages
The following warnings have been identified:

Warning: You are about to submit a CT1 for a period different to that expected by Revenue. If this is correct you can submit this return and the accounting periods will be automatically changed in Revenue's systems to reflect the dates in this return. If this is not correct go back to the Company Details screen and enter the correct dates. There is no need to contact your Revenue Office to get these dates changed prior to submitting this form. Any payments on record for the expected period will be automatically credited to the period for this return.

Company Details ✓
Trading Results ✓
Extracts from Accounts ✓
Irish Rental Income
Irish Investment & Other Income
Foreign Income
Exempt Profits
Capital Gains
Chargeable Assets
Deductions, Reliefs & Credits
Research & Development Credit
Film Corporation Tax Credit
Capital Gains (Development Land) ✓
Close Company Surcharge
Recovery of Income Tax
Dividend Withholding Tax
Calculate
Property Based Incentives
CT Self Assessment ✓
CGT Self Assessment ✓
Print View
Sign and Submit

OK

[ROS Help](#) | [Exit](#) | [Accessibility](#)
[Terms & Conditions](#) | [Privacy Policy](#) | [Certificate Policy Statement](#) | [Certification Practice Statement](#)
[Eolas as Gaelige](#)

F11 – 2018 (1)

CGT Payments information

Revenue 
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Irish Tax and Customs

[AGENT SERVICES](#) [CLIENT SERVICES](#) [CLIENT REVENUE RECORD](#) [WORK IN PROGRESS](#)

FORM 11 - 2018

Capital Gains

- ✓ Personal Details
- Self-Employed Income
- Irish Rental Income
- PAYE/BIK/Pensions (1)
- PAYE/BIK/Pensions (2)
- Foreign Income
- Irish Other Income
- Exempt Income
- Charges & Deductions
- Personal Tax Credits
- Restriction of Reliefs
- Calculate
- Capital Gains**
- Chargeable Assets
- Capital Acquisitions
- Property Based Incentives
- IT Self Assessment
- ✓ CGT Self Assessment
- Print View
- Sign and Submit

[Help Section](#)

You paid capital gains tax for this period as follows:


Amount	€ 8000.00
--------	-----------

You must now make a return of chargeable gains and allowable losses must be made in respect of the disposal(s) that gave rise to these liabilities and any other disposals of chargeable assets that were made during the year.

Details of Assets Disposed of	No. of Disposals	Aggregate Areas in Hectares	Aggregate Consideration
Shares / Securities - Quoted			€ <input type="text"/>
Shares / Securities - Unquoted			€ <input type="text"/>
Agricultural Land / Buildings	<input type="text"/>	<input type="text"/>	€ <input type="text"/>
Development Land	<input type="text"/>	<input type="text"/>	€ <input type="text"/>
Foreign Life Policies (S. 594) (Chargeable at 40%)	<input type="text"/>		€ <input type="text"/>
Offshore Funds (S. 747A) chargeable at 40%	<input type="text"/>		€ <input type="text"/>
Commercial Premises	<input type="text"/>		€ <input type="text"/>

F11 – 2018 (1)

CGT Payments information

Revenue 
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Irish Tax and Customs

AGENT SERVICES CLIENT SERVICES CLIENT REVENUE RECORD WORK IN PROGRESS

FORM 11 - 2018

CGT Self Assessment

[Help Section](#)

Self Assessment - Capital Gains Tax 2018

Under Chapter 4 of Part 41A TCA 1997, every return prepared and delivered for the 2013 year of assessment and subsequent years may include a Self Assessment by the chargeable person to whom the return relates.

You should make this CGT assessment even if you have already paid CGT, for example by using the payslips A and B. This payment will, where available, be shown below

Self Assessment made under Chapter 4 of Part 41A TCA 1997

	Self-Assessment Column
(i) Amount of chargeable gains arising for this period	€ <input type="text"/>
(ii) Amount of tax chargeable for this period	€ <input type="text"/>
(iii) Amount of tax payable for this period	€ <input type="text"/>
<i>The amount of tax payable is the amount of tax due after Retirement Relief or Credit for Foreign Tax paid has been deducted from tax chargeable. If neither relief was claimed the amount of tax payable is the same as the amount of tax chargeable.</i>	
(iv) Amount of any surcharge due under S. 1084 TCA 1997 because of	
• late filing of this return, or	€ <input type="text"/>
• non-compliance with your LPT requirements	€ <input type="text"/>
(v) Amount of tax paid directly to the Collector General for this period	€ 8000
(vi)(a) Balance of Tax Payable for this period	€ <input type="text"/>
(vi)(b) Balance of Tax Overpaid for this period	€ <input type="text"/>

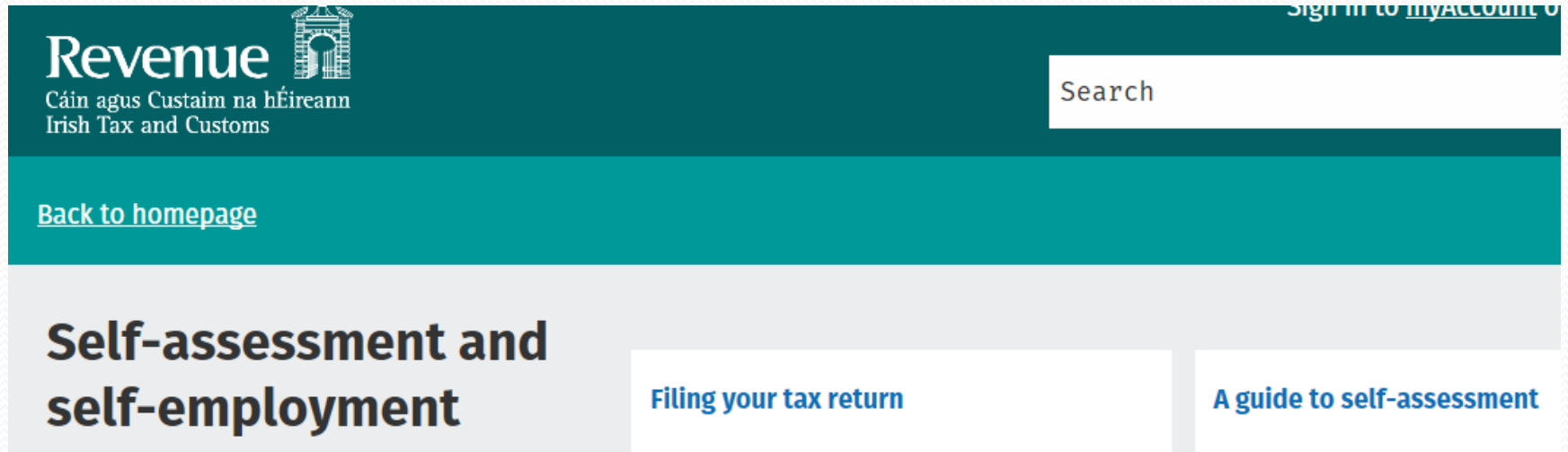
Navigation menu:

- Personal Details
- Self-Employed Income
- Irish Rental Income
- PAYE/BIK/Pensions (1)
- PAYE/BIK/Pensions (2)
- Foreign Income
- Irish Other Income
- Exempt Income
- Charges & Deductions
- Personal Tax Credits
- Restriction of Reliefs
- Calculate
- Capital Gains
- Chargeable Assets
- Capital Acquisitions
- Property Based Incentives
- IT Self Assessment
- CGT Self Assessment**
- Print View
- Sign and Submit


F11 – 2018 (2)

website information

<https://www.revenue.ie/en/self-assessment-and-self-employment/filing-your-tax-return/index.aspx>



The screenshot shows the top section of the Revenue website. On the left, the Revenue logo is displayed with the text "Cáin agus Custaim na hÉireann" and "Irish Tax and Customs". To the right of the logo is a search bar with the placeholder text "Search". In the top right corner, there is a link for "Sign in to myAccount". Below the search bar is a teal bar with the text "Back to homepage". At the bottom, there is a grey bar with the text "Self-assessment and self-employment" on the left, and two white buttons with blue text: "Filing your tax return" and "A guide to self-assessment".

Revenue 
Cáin agus Custaim na hÉireann
Irish Tax and Customs

Sign in to [myAccount](#)

Search

[Back to homepage](#)

Self-assessment and self-employment

[Filing your tax return](#)

[A guide to self-assessment](#)

Filing your tax return

1. **Overview**
2. [Key steps in filing your tax return](#)
3. [Help completing self-employed income](#)
4. [Help returning rental income](#)
5. [Help entering PAYE income](#)
6. [Help claiming a relief for pension contributions](#)

Overview

The content on these pages will help you make your 2017 Incon and make a self-assessment. There are help videos on:

- opening a pre-populated Form 11
- completing the self-employed income section in the Form 11 information for farmers)
- completing the rental income section in the Form 11
- entering PAYE income in your Form 11, including downloading pay, tax and USC data
- claiming tax relief for pension contribution in your Form 11

Related topics



[A guide to self-assessment](#)

Further guidance



[\[PDF\] Part 38-01-04B](#)

Income Tax return form 2017 (ROS Form 11)

[\[PDF\] Part 38-01-04A](#)

Income Tax return form 2016 (ROS Form 11)

[\[PDF\] Part 38-06-01](#)

Revenue Online Service (ROS)

ROS Revenue Record (Inbox)

There are a [number of videos](#) on the website to explain the Revenue Record service to agents and customers.

<https://www.revenue.ie/en/online-services/support/help-guides/ros/revenue-record/index.aspx>

Revenue Record

1. **Overview**
2. [Customer videos](#)
3. [Agent videos](#)

Overview

This series of videos will explain the main features of the Revenue Record service to agents and customers.

[Next: Customer videos](#) →

myAccount

– unemployment repayments

You can now view your payroll details as submitted to Revenue by your employer/pension provider in myAccount. Click [here](#) or the 'Manage your tax 2019' link in the PAYE Services card to access these details.

Tax services

PAYE Services



Employees and Pension Recipients:

manage your tax record, claim credits, declare income, view your pay and tax details, submit a return and register or cease your job or pension.

To get an End of year statement (P21) click 'Review your tax'.

To get a Tax credit certificate click 'Manage your tax'.

[Learn more](#)

[Manage your tax 2019](#)
(includes view your pay & tax details)

[Review your tax 2015-2018](#)
(Form 12 or
End of year statement (P21))

[Update job or pension details](#)

[Claim unemployment
repayment 2019](#)

Property Services



Property Owners

- View, file and pay your LPT
- LPT valuation guide: average market value of properties as at March 2013
- Claim tax relief on the renovation of a property
- Claim tax relief on mortgage interest paid

First Time Buyers: View or start your Help To Buy application.

[Learn more](#)

[Local Property Tax \(LPT\)](#)

[Home Renovation Incentive](#)

[Help To Buy](#)

[LPT Valuation Guide](#)

[Claim Mortgage Interest Relief](#)

Reminder re ROS cert renewals

ROS updates

- Bulk certificate renewals late 2019/early 2020. There is information on the ROS help centre <https://www.revenue.ie/en/online-services/support/ros-help/using-ros/renewing-your-ros-digital-certificate/index.aspx>
- NOTE: ROS certificates may be embedded in direct payroll reporting so it's important to check the expiry date of the certificate or sub-certificate
- System reminders issue at 55 and 15 days before expiry, but note that a significant number of renewals (>85k) were done in August 2017