

Certificate in Capital Taxes for Private Clients

Refresh and renew your knowledge in 2026

Time	Content
On-demand pre-module 1	Legal considerations for CTAs advising private clients
On-demand pre-module 2	Pensions for private clients
Module 1	CAT, CGT & Stamp Duty – a technical refresher
Module 2	Investment considerations, start-ups and reliefs
Module 3	Exit from a business by way of transfer to the next generation
Module 4	Agricultural sector tax for private clients
Module 5	Property transactions and tax considerations for private clients
Module 6	Trusts – what they are, when and how to use for private clients
Module 7	Succession planning for private clients
Module 8	Case studies workshop <ul style="list-style-type: none">• Case studies of fact patterns combining topics throughout the programme• Preparing for the optional assignment.