

## Financial Services Tax Update

**Speaker:** Nick O'Brien & Laura McKeown, PwC

**Date:** Tuesday, 25 April

**Time:** 08.30 – 10.30

**Venue:** Online via Zoom

### Programme:

- Finance Act 2022: Impact on Financial Services Sector
- New tax reporting requirements for financial services taxpayers
- Crypto currency/assets
- Interest Limitation Rules - Reporting and Compliance Matters
- Impending tax changes; the 2023 legislative agenda and impact on Financial Services Sector

Time	Topic	Speakers
08.30-08.35	Introduction and Opening Remarks by Chair	
08.35 - 09.20	Part 1	Nick O'Brien & Laura McKeown, PwC
09.20 – 09.30	<b>10 minutes break</b>	
09.30 – 10.10	Part 2	Nick O'Brien & Laura McKeown, PwC
10.10 – 10.30	Q&A Session	Nick O'Brien & Laura McKeown, PwC

**Nick O'Brien** is a Director in PwC Ireland's indirect tax practice where he specialises in advising financial services clients across a range of sectors including Banking & Capital Markets, Insurance, Asset & Wealth Management, Aircraft Leasing and Private Equity / Real Estate. Nick represents the Irish Tax Institute on the VAT Expert Group of the European Commission and is also a member of the Irish Tax Institute sub-committee of Indirect Tax TALC.

**Laura McKeown** is an international tax director in the PwC Ireland Financial Services tax practice with over 10 years' experience in Financial Services. Laura has a broad range of experience across the financial services sector with specific expertise in the capital markets and asset and wealth management sectors. Laura regularly advises on the taxation implications of cross-border investment using all forms of Irish investment platforms. In addition, she also advises international clients on the tax efficiency of their corporate and management group structures.