

Programme: Corporate Transactions
Speakers: Bernard Doherty, Una Ryan, Jillian O’Sullivan, Tracey Sullivan, Kevin Devenney, Courtney Cullen and Jonathan Ginnelly, *Grant Thornton*
Date: Thursday, 18 April 2019
Time: 09.30 – 16.30
CPD: 7 hours
Location: Radisson Blu Royal Hotel, Dublin 8 and online
Price: €270
Online Price: €230

Time	Topic
09.15 – 09.30	Registration
09.30 – 09.50	<i>Corporate Transactions 2019: Setting the Scene</i> <ul style="list-style-type: none"> • Types of structures • International dimension in Irish market • Structuring for exit • Sources and types of finance available in Ireland • Project appraisal, feasibility assessments and financial modelling
09.50 – 11.40	<i>Direct Tax reliefs for corporate restructuring</i> <ul style="list-style-type: none"> • Share for share/share for undertaking • Share buy-back provisions • Mergers • Group relief on intra group transfers • Participation exemption • Cross-border tax issues • Anti-avoidance provisions
Approx. 11.00	15 min tea/coffee break
11.40 – 12.05	<i>Stamp Duty reliefs</i> <ul style="list-style-type: none"> • Intra group transfers • Reconstructions or amalgamations of companies • Merger of companies • Anti-avoidance provisions
12.05 – 12.35	<i>VAT considerations</i> <ul style="list-style-type: none"> • VAT recovery • Transfer of business provisions • VAT on property
12.35 – 12.45	Q&A for morning session
12.45 – 13.45	Lunch
13.45 – 14.30	<i>Company Law considerations</i> <ul style="list-style-type: none"> • Summary Approval Procedure • Impact on pre-acquisition reserves • Merger Relief • Transfer of Undertaking Provisions
14.30 – 15.10	<i>Commercial Aspects of Corporate Restructuring</i> <ul style="list-style-type: none"> • Seller and buyer considerations - international dimension • Tax implications of Asset sales • Pre-sale restructuring • Tax issues on debt restructuring

Time	Topic
	<ul style="list-style-type: none"><li data-bbox="596 241 762 271">• Employees<li data-bbox="596 277 1254 342">• Tax considerations of completion accounts and lock boxes<li data-bbox="596 349 788 378">• Use of losses
15.10 – 15.25	Tea/Coffee Break
15.25 – 16.05	<i>Accounting issues</i> <i>Case Studies</i>
16.05 – 16.30	Q&A for afternoon session and panel discussion