

# CTA

Chartered Tax Adviser



## Irish Tax Institute

*Leaders in Tax*

# *AITI Chartered Tax Adviser (CTA)*

*International gold standard in tax*

*Leaders in Tax in the Corporate Sector*



# AITI Chartered Tax Adviser (CTA)

## Ireland's Leading Tax Qualification

AITI CTAs understand the tax, legal and accounting consequences of corporate decisions being made by both Irish and multinational operations. They can comprehensively advise on key issues such as:

- ✓ Accounting for Tax and Deferred Tax and reporting obligations
- ✓ Managing Tax risk
- ✓ Dealing with Revenue Interventions
- ✓ VAT and payroll tax management
- ✓ Transfer Pricing
- ✓ Principles of International Taxation
- ✓ Intellectual Property
- ✓ Research and Development
- ✓ Merger and Acquisitions
- ✓ The Core Principles to Understand the Practice Known as BEPS (Base Erosion & Profit Shifting)
- ✓ Fiscal Theory and Tax Policy at Government and EU level

Our students are assessed on taking real-life tax and commercial decisions in an international environment. Our programme uses innovative teaching methods, case studies and professional skills workshops and the qualification delivers high performing AITI CTAs who are confident and accomplished when asked to deal with international tax issues in the corporate office.

- ✓ Depth and breadth of tax technical knowledge
- ✓ A hands-on case study and workshop approach; with a focus on interacting with other professional advisers and
- ✓ The key skills to effectively apply tax knowledge, communicate, project manage and implement tax advice

### Did you know?

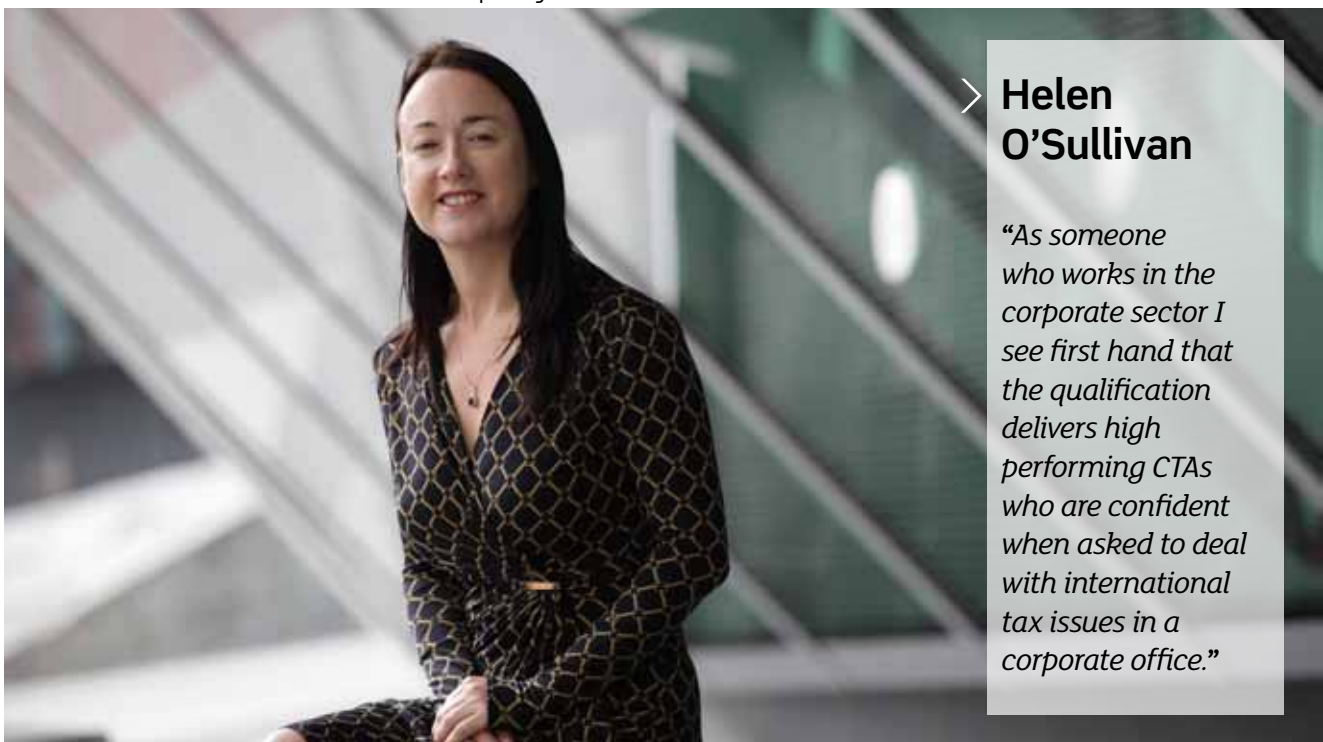
- ✓ There are close to 5,000 AITI/CTAs in Ireland
- ✓ Over 1,000 AITI/CTAs work in the corporate sector
- ✓ AITI CTAs hold key tax and financial positions in 30 of the top 50 companies in Ireland
- ✓ Our members are amongst 28,000 Chartered Tax Advisers (CTA) globally
- ✓ CTA is the international mark of excellence in tax

Helen O'Sullivan, New Irish Tax Institute President  
Senior Vice-President and Deputy Global Tax Director, Axis, Dublin



### Helen O'Sullivan

*"As someone who works in the corporate sector I see first hand that the qualification delivers high performing CTAs who are confident when asked to deal with international tax issues in a corporate office."*





> **Gillian O'Keeffe**

**Tax Manager  
Paddy Power  
Dublin**

*"The skills and knowledge developed through the hands-on case study and workshop approach to learning tax ensures students are immersed in real-life challenges that fully prepare students to work in the corporate sector."*



> **Evelyn Ford**

**European Tax Director  
Kellogg's  
Dublin**

*"The AITI/CTA programme rigorously tests students' tax knowledge, from an Irish and international point of view along with their judgement and professional skills. CTAs are capable of adapting quickly to a multinational tax role, dealing with a vast array of tax issues."*



> **George Thompson**

**Transfer Pricing  
Manager  
GE  
Dublin**

*"The senior levels to which AITI Chartered Tax Advisers (CTA) have risen both in practice and industry is a continuing testament to the quality and value of the AITI Chartered Tax Adviser (CTA) qualification."*



> **Laura Quinn**

**European Tax Manager  
StanleyBlack&Decker  
Dublin**

*"Attaining the AITI Chartered Tax Adviser (CTA) qualification is not an easy task – however, the work definitely pays off. It lays the foundation for your career as a tax adviser. I completed the qualification while working in practice and I have spent the rest of my tax career to date working in industry."*

# The Leading Professional Development Programme in Tax for the Corporate Sector

**Our Professional Development Programme is always expanding to meet the needs of the corporate sector.**

- ✓ We run a range of post AITI/CTA certificates covering tax issues that range from the taxation of funds, to VAT to employment tax.
- ✓ The Irish Tax Institute hosted the first Global Transfer Pricing Conference in Dublin last October.
- ✓ CIOT UK launched an Irish option paper for the globally recognised Advanced Diploma in International Tax (ADIT). We were the first to run courses to prepare students for the three relevant ADIT papers.
- ✓ The Irish Tax Institute and Harvard Kennedy are hosting a Global Tax Policy Conference on 17 & 18 October titled **“Shaping Tax Policy – The Global Landscape”**. Leading policy makers and experts from Ireland, the EU, the OECD and around the world will be addressing the conference. Discussion and debate on key tax issues include BEPS (Base Erosion & Profit Shifting) Plan and the US multinationals’ role in the global tax framework.

## LinkedIn

**Join our new CTA Corporate Sector Network and LinkedIn Group today**

This network gives CTAs working in the corporate sector immediate connection to other tax advisers in similar roles providing a forum for CTAs in the corporate sector to consult and share knowledge and experience.

# CTA

**Chartered Tax Adviser**



Harvard Kennedy School & Irish Tax Institute present

SHAPING TAX POLICY  
THE GLOBAL LANDSCAPE  
17 – 18 October 2013 • Dublin Castle

Hear leading experts from around the world debate the key tax issues including BEPS, tax policies to promote growth and a fair tax system for the citizen

EXPERT SPEAKERS INCLUDE:

Rosal Saint-Amans, Director, Tax Policy and Administration, OECD	Shawn Murphy, Managing Partner, KPMG
Michael D’Ascenzo, Australia Tax Office	Faergal O’Rourke, Tax and Legal Services Leader, PwC
Bill Dodwell, Tax Policy Partner, Deloitte	Nina Olson, US Taxpayer Advocate, IRS
Carol A. Dunahoo Baker & McKenzie LLP	Prof. Jay K. Rosengard, Harvard Kennedy School
Josephine Fehilly, Revenue Chairman	Chris Sanger, Global Tax Policy Director, EY
Philip Kenmode, Director, EU Commission	John Whiting, Director, Office of Tax Simplification
John Moran, Secretary General, Department of Finance	
Peter Mullins, IMF	

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